

| | Turnover | EBIT | Result | Dividend | Dividend | Employees |
|--------------------------------|----------|-------|-------------------|-----------|----------|---------------------|
| | EUR m | EUR m | EUR m | per share | EUR m | Average |
| Austrian Airlines ² | 2,204.4 | 41.4 | 4.2 | — | — | 7,358 |
| Böhler-Uddeholm ² | 1,441.2 | 111.9 | 82.1 | 2.3 | 24.1 | 9,296 |
| OMV ² | 7,079.4 | 494.8 | 473.9 | 3.5 | 94.0 | 5,748 |
| Telekom Austria ² | 3,908.2 | 323.5 | 43.8 | — | — | 15,714 |
| vostalpine ² | 4,391.9 | 223.0 | 122.0 | 1.2 | 47.4 | 21,738 |
| VIA TECH ² | 3,871.6 | 83.3 | -90.7 | — | — | 17,725 ³ |
| ÖIAG-Bergbauholding | 65.8 | 3.6 | 8.1 | 4 | 3.2 | 419 |
| Österreichische Post | 1,571.7 | -7.6 | -1.9 | 4 | 36.3 | 29,558 |
| Österreichische Postbus | 199.3 | -4.8 | -5.0 ⁴ | 4 | — | 2,807 |

¹ Vostalpine AG: Financial Year 2002/2003 (April 1, 2002 – March 31, 2003)

² Listed

³ As at December 31, 2002

⁴ Information irrelevant for non-listed companies

⁵ Ordinary business result

Österreichische Industrieholding AG

Kantgasse 1
 1015 Vienna, Austria
 Phone +43/1/711 14-0
 Fax +43/1/711 14-245
 e-mail oiag@oiag.at
 www.oiag.at

Communications

Viktoria Kickingner
 Phone +43/1/711 14-240
 Fax +43/1/711 14-5240
 e-mail v.kickingner@oiag.at

facts+figures 2002

facts+figures 2002

Investments in close-up

Austrian Airlines AG

Austria's national carrier, scheduled, charter and freight business

ÖIAG investment: 39.7%

| | 2001 | 2002 | |
|----------------------------------|---------|---------|---|
| Turnover (EUR m) | 2,095.6 | 2,204.4 | ↗ |
| EBIT (EUR m) | -88.9 | 41.4 | ↗ |
| Result before tax (EUR m) | -164.1 | 4.2 | ↗ |
| Profit/loss for the year (EUR m) | -166.0 | 42.8 | ↗ |
| Dividend per share (EUR) | - | - | - |
| Balance sheet total (EUR m) | 4,157.7 | 3,829.4 | ↘ |
| Equity (EUR m) | 529.1 | 557.0 | ↗ |
| Employees (average) | 7,954 | 7,358 | ↘ |

Telekom Austria AG

Austria's largest supplier of telecommunications

ÖIAG investment: 47.2%

| | 2001 | 2002 | |
|----------------------------------|---------|---------|---|
| Turnover (EUR m) | 3,859.3 | 3,908.2 | ↗ |
| EBIT (EUR m) | 158.1 | 323.5 | ↗ |
| Result before tax (EUR m) | -200.1 | 43.8 | ↗ |
| Profit/loss for the year (EUR m) | -104.6 | 12.8 | ↗ |
| Dividend per share (EUR) | - | - | - |
| Balance sheet total (EUR m) | 7,727.3 | 8,534.3 | ↗ |
| Equity (EUR m) | 2,500.4 | 2,509.5 | ↗ |
| Employees (average) | 17,549 | 15,714 | ↘ |

ÖIAG-Bergbauholding AG

Branch holding for ÖIAG mining activities

ÖIAG investment: 100.0%

| | 2001 | 2002 | |
|----------------------------------|-------|-------|---|
| Turnover (EUR m) | 66.5 | 65.8 | ↘ |
| EBIT (EUR m) | 6.7 | 3.6 | ↘ |
| Result before tax (EUR m) | 12.2 | 8.1 | ↘ |
| Profit/loss for the year (EUR m) | 9.1 | 3.6 | ↘ |
| Dividend (EUR m) | 3.0 | 3.2 | ↗ |
| Balance sheet total (EUR m) | 202.1 | 203.6 | ↗ |
| Equity (EUR m) | 77.7 | 78.2 | ↗ |
| Employees (average) | 456 | 419 | ↘ |

BÖHLER-UDDEHOLM AG

Leading company in the global special steel industry

ÖIAG investment: 25.0%

| | 2001 | 2002 | |
|----------------------------------|---------|---------|---|
| Turnover (EUR m) | 1,509.4 | 1,441.2 | ↘ |
| EBIT (EUR m) | 132.1 | 111.9 | ↘ |
| Result before tax (EUR m) | 106.9 | 82.1 | ↘ |
| Profit/loss for the year (EUR m) | 69.6 | 50.5 | ↘ |
| Dividend per share (EUR) | 2.7 | 2.3 | ↘ |
| Balance sheet total (EUR m) | 1,600.4 | 1,508.0 | ↘ |
| Equity (EUR m) | 640.9 | 609.0 | ↘ |
| Employees (average) | 9,298 | 9,296 | ↔ |

voestalpine AG

Production and upgrading of steel, engineering and processing

ÖIAG investment: 34.7%

| | 2001/2002 ¹ | 2002/2003 ¹ | |
|----------------------------------|------------------------|------------------------|---|
| Turnover (EUR m) | 3,353.7 | 4,391.9 | ↗ |
| EBIT (EUR m) | 159.5 | 223.0 | ↗ |
| Result before tax (EUR m) | 90.8 | 122.0 | ↗ |
| Profit/loss for the year (EUR m) | 54.9 | 78.0 | ↗ |
| Dividend per share (EUR) | 1.2 | 1.2 | ↔ |
| Balance sheet total (EUR m) | 4,087.1 | 4,516.7 | ↗ |
| Equity (EUR m) | 1,563.7 | 1,785.9 | ↗ |
| Employees (average) | 17,129 | 21,738 | ↗ |

¹ Financial Year from April 1 to March 31

Österreichische Post AG

Austria's no.1 supplier of postal services

ÖIAG investment: 100.0%

| | 2001 | 2002 | |
|----------------------------------|---------|---------|---|
| Turnover (EUR m) | 1,565.2 | 1,571.7 | ↔ |
| EBIT (EUR m) | 2.5 | -7.6 | ↘ |
| Result before tax (EUR m) | 25.6 | -1.9 | ↘ |
| Profit/loss for the year (EUR m) | 17.5 | -2.5 | ↘ |
| Dividend (EUR m) | 29.1 | 36.3 | ↗ |
| Balance sheet total (EUR m) | 1,601.7 | 1,631.8 | ↗ |
| Equity (EUR m) | 746.1 | 713.2 | ↘ |
| Employees (average) | 30,366 | 29,558 | ↘ |

OMV AG

Leading CEE oil and natural gas group

ÖIAG investment: 35.0%

| | 2001 | 2002 | |
|----------------------------------|---------|---------|---|
| Turnover (EUR m) | 7,736.4 | 7,079.4 | ↘ |
| EBIT (EUR m) | 609.7 | 494.8 | ↘ |
| Result before tax (EUR m) | 569.7 | 473.9 | ↘ |
| Profit/loss for the year (EUR m) | 381.7 | 322.2 | ↘ |
| Dividend per share (EUR) | 4.3 | 3.5 | ↘ |
| Balance sheet total (EUR m) | 5,771.5 | 6,148.8 | ↗ |
| Equity (EUR m) | 2,248.4 | 2,411.2 | ↗ |
| Employees (average) | 5,705 | 5,748 | ↔ |

VA Technologie AG

Global technology and services group

ÖIAG investment: 24.0%

| | 2001 | 2001 ¹ | 2002 | |
|----------------------------------|---------|-------------------|---------|---|
| Turnover (EUR m) | 3,998.6 | 3,868 | 3,871.6 | ↔ |
| EBIT (EUR m) | 83.3 | 7 | 83.3 | ↔ |
| Result before tax (EUR m) | 41.8 | -109 | -90.7 | ↘ |
| Profit/loss for the year (EUR m) | 31.9 | -113 | -93.0 | ↘ |
| Dividend per share (EUR) | 0.5 | - | - | - |
| Balance sheet total (EUR m) | 4,132.8 | - | 3,646.8 | ↘ |
| Equity (EUR m) | 632.3 | - | 505.2 | ↘ |
| Employees (average) | 18,847 | - | 17,725 | ↘ |

¹ In order to provide greater key indicator compatibility, the 2001 results were adjusted with regard to the discontinued operations (VA TECH TMS and the income from the sale of VA TECH VOEST MCE), as well as the book gain derived from the sale of voestalpine shares.

Österreichische Postbus AG

Austria's largest bus company

ÖIAG investment: 100.0%

| | 2001 | 2002 | |
|----------------------------------|-------|-------|---|
| Turnover 2002 (EUR m) | 194.2 | 199.3 | ↗ |
| EBIT (EUR m) | -11.7 | -4.8 | ↗ |
| Ordinary business result (EUR m) | -11.4 | -5.0 | ↗ |
| Profit/loss for the year (EUR m) | -42.1 | -12.7 | ↗ |
| Dividend (EUR m) | - | - | - |
| Balance sheet total (EUR m) | 290.9 | 281.7 | ↘ |
| Equity (EUR m) | 89.3 | 77.3 | ↘ |
| Employees (average) | 2,915 | 2,807 | ↘ |